



Phillips Carbon Black Limited

Registered Office : 31, Netaji Subhas Road, Kolkata - 700 001
Unaudited Financial Results for the quarter ended 30th June, 2010

(Rs. Crores)

Particulars	Three Months Ended 30.06.2010	Three Months Ended 30.06.2009	Year Ended 31/03/2010
	Unaudited	Unaudited	Audited
Sales	450.46	274.58	1,344.04
Less : Excise Duty	48.64	24.65	111.80
1 (a) Net Sales/ Income from Operations	401.82	249.93	1,232.24
(b) Other Operating Income	2.94	0.28	2.52
(c) Total	404.76	250.21	1,234.76
2. Expenditure :			
(a) (Increase)/Decrease in Stock in Trade	9.40	10.75	(15.06)
(b) Consumption of Raw Materials	293.94	171.99	884.29
(c) Purchase of Traded Goods	-	-	-
(d) Employees Cost	10.83	8.20	36.66
(e) Exchange Fluctuation (Gain)	(2.26)	(5.04)	(21.47)
(f) Depreciation	9.56	6.56	31.15
(g) Selling Expenditure	9.79	9.68	35.88
(h) Other Expenditure	29.86	22.71	124.09
(i) Total	361.12	224.85	1,075.54
3. Profit from Operations before Other Income			
Interest and Exceptional Items (1-2)	43.64	25.36	159.22
4. Other Income	0.36	0.04	0.30
5. Profit before Interest and Exceptional Items (3+4)	44.00	25.40	159.52
6. Interest (Net)	7.85	6.63	28.94
7. Profit after Interest but before Exceptional Items (5-6)	36.15	18.77	130.58
8. Exceptional items	-	-	-
9. Profit from Ordinary Activities Before Tax (7+8)	36.15	18.77	130.58
10. Tax Expense (Note 2 below)	7.45	(1.71)	7.89
11. Net Profit from Ordinary Activities After Tax (9-10)	28.70	20.48	122.69
12. Extraordinary items (net of tax expense)	-	-	-
13. Net Profit for the period (11-12)	28.70	20.48	122.69
14. Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	33.22	28.25	28.25
15. Reserves excluding Revaluation Reserve	-	-	296.15
16. Basic EPS before and after Extraordinary items (Rs)	9.07	7.25	43.43
Diluted EPS before and after Extraordinary items (Rs)	9.07	7.25	43.43
17. Public Shareholding :			
- Number of shares	1,79,94,851	1,30,30,375	1,30,30,475
- Percentage of shareholding	54.17	46.12	46.12
18. Promoters and Promoter Group Shareholding			
a. Pledged/Encumbered			
- Number of shares	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-
b. Non - encumbered			
- Number of shares	1,52,22,721	1,52,22,821	1,52,22,721
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	45.83	53.88	53.88
1. Segment Revenue :			
(a) Carbon Black	375.85	240.84	1,178.05
(b) Power	31.82	12.82	71.80
Total	407.67	253.66	1,249.85
Less : Inter Segment Revenue	5.85	3.73	17.61
Net Sales / Income from Operations	401.82	249.93	1,232.24
2. Segment Profit Before Interest and Tax :			
(a) Carbon Black	22.18	19.21	130.00
(b) Power	27.92	9.01	51.15
Total	50.10	28.22	181.15
Less : (i) Interest	7.85	6.63	28.94
(ii) Other Un-allocable Expenditure net off Un-allocable Income	6.10	2.82	21.63
Total Profit Before Tax	36.15	18.77	130.58
3. Segment Capital Employed :			
(a) Carbon Black	475.31	177.44	523.04
(b) Power	277.61	168.88	249.84
(c) Unallocated	157.26	404.77	116.59
Total	910.18	751.09	889.47

- Pursuant to the approval of the Members of the Company by way of Postal Ballot on 16th April, 2010, and in accordance with SEBI Guidelines, 49,64,376 Equity Shares of Rs. 10/- each fully paid up at a premium of Rs. 190/- per share and 12,50,000 Convertible Warrants with an option for conversion of each Warrant into one Equity Share of Rs.10/- each at a premium of Rs. 186/- per share, to be fully paid up within 18 months from the date of allotment, were allotted on 30th April, 2010 to the Qualified Institutional Buyers and the Promoter Group Companies respectively. 49,64,376 Equity Shares as aforesaid are entitled for Dividend of Rs. 5/- per share (including Re. 1/- per share as Golden Jubilee Year dividend) for the year ended 31.03.2010, which has been appropriated during the quarter along with the applicable dividend distribution tax.
- Tax Expenses for the quarter ended 30th June, 2010 is net of MAT Credit Entitlement of Rs. 7.47 Crores.
- The Company did not have any investor complaint as on 1st April, 2010 and as on 30th June, 2010. One complaint was received and resolved during the quarter ended 30th June, 2010
- Previous period's figures have been regrouped / rearranged wherever necessary.

The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 23rd July, 2010.

The Statutory Auditor of the Company has carried out a "Limited Review" of the above un-audited financial results in terms of Clause 41 of the Listing Agreement.

By Order of the Board