



Phillips Carbon Black Limited
Registered Office : 31, Netaji Subhas Road, Kolkata - 700 001
Statement of Audited Results for the year ended 31st March, 2012

(` in Crores)

Particulars	Three Months Ended 31.03.2012	Three Months Ended 31.12.2011	Three Months Ended 31.03.2011	Year Ended 31.03.2012	Year Ended 31.03.2011
	Unaudited	Unaudited	Unaudited	Audited	Audited
1. Income from Operations					
(a) Net Sales/ Income from Operations (Net of Excise Duty)	539.61	514.34	443.27	2,180.66	1,690.14
(b) Other Operating Income	0.83	0.57	0.90	6.13	5.56
Total Income from Operations (net)	540.44	514.91	444.17	2,186.79	1,695.70
2. Expenses					
(a) Cost of Materials Consumed	411.10	405.43	312.76	1,701.80	1,228.12
(b) Purchases of Stock in Trade	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in progress and stock in trade	(10.15)	(6.46)	0.34	(43.57)	11.24
(d) Employee benefits expense	8.15	13.29	10.34	52.35	47.71
(e) Foreign Exchange (Gain) / Loss	13.35	4.69	(2.63)	24.78	(13.47)
(f) Depreciation and amortisation expense	12.80	11.95	9.59	48.59	38.58
(g) Selling Expenditure	15.40	12.21	14.09	53.56	46.41
(h) Other Expenditure	69.20	36.61	44.04	188.68	136.45
Total Expenses	519.85	477.72	388.53	2,026.19	1,495.04
3. Profit / (Loss) from operations before other income finance cost and exceptional items (1-2)	20.59	37.19	55.64	160.60	200.66
4. Other Income	6.57	1.41	2.83	10.45	7.44
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	27.16	38.60	58.47	171.05	208.10
6. Finance Costs	21.16	18.53	11.58	67.63	43.75
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	6.00	20.07	46.89	103.42	164.35
8. Exceptional items	-	-	-	-	-
9. Profit / (Loss) from Ordinary Activities Before Tax (7+8)	6.00	20.07	46.89	103.42	164.35
10. Tax Expense					
Current Tax	(0.75)	5.35	8.62	21.53	32.50
Less: MAT Credit	3.55	8.94	8.62	21.20	32.50
Deferred Tax	5.25	4.02	13.60	15.97	48.07
11. Net Profit / (Loss) from Ordinary Activities After Tax (9-10)	5.05	19.64	33.29	87.12	116.28
12. Extraordinary items (net of tax expense)	-	-	-	-	-
13. Net Profit / (Loss) for the period (11-12)	5.05	19.64	33.29	87.12	116.28
14. Paid-up Equity Share Capital (Face Value of ` 10/- each)	34.47	34.47	33.22	34.47	33.22
15. Reserves excluding Revaluation Reserve				577.30	482.96
16i Earning per share (before extraordinary items) (of Rs 10/- each) (not annualised):					
(a) Basic	1.47	5.76	10.52	25.82	35.43
(b) Diluted	1.47	5.76	10.52	25.82	35.43
16ii Earning per share (after extraordinary items) (of Rs 10/- each) (not annualised):					
(a) Basic	1.47	5.76	10.52	25.82	35.43
(b) Diluted	1.47	5.76	10.52	25.82	35.43
1. Segment Revenue :					
(a) Carbon Black	518.00	493.17	423.23	2,096.97	1,614.10
(b) Power	30.51	29.45	28.37	116.55	103.16
Total	548.51	522.62	451.60	2,213.52	1,717.26
Less : Inter Segment Revenue	8.90	8.28	8.33	32.86	27.12
Net Sales / Income from Operations	539.61	514.34	443.27	2,180.66	1,690.14
2. Segment Profit Before Interest and Tax :					
(a) Carbon Black	17.83	31.38	42.94	125.74	152.77
(b) Power	21.56	20.23	20.44	85.82	75.36
Total	39.39	51.61	63.38	211.56	228.13
Less : (i) Interest	18.84	14.86	9.81	58.28	35.66
(ii) Other Un-allocable Expenditure net off Un-allocable Income	14.55	16.68	6.68	49.86	28.12
Total Profit Before Tax	6.00	20.07	46.89	103.42	164.35
3. Segment Capital Employed :					
(a) Carbon Black	860.65	746.42	582.11	860.65	582.28
(b) Power	358.47	359.02	329.42	358.47	329.42

Part II : Select Information for the year ended 31st March 2012

Particulars	Three Months Ended 31.03.2012	Three Months Ended 31.12.2011	Three Months Ended 31.03.2011	Year Ended 31.03.2012	Year Ended 31.03.2011
	Unaudited	Unaudited	Unaudited	Audited	Audited
A PARTICULARS OF SHAREHOLDING					
1. Public Shareholding :					
- Number of shares	1,64,53,515	1,64,53,515	1,74,94,851	1,64,53,515	1,74,94,851
- Percentage of shareholding	47.74	47.74	52.67	47.74	52.67
2. Promoters and Promoter Group Shareholding					
a. Pledged/Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b. Non - encumbered					
- Number of shares	1,80,14,057	1,80,14,057	1,57,22,721	1,80,14,057	1,57,22,721
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	52.26	52.26	47.33	52.26	47.33

B. INVESTOR COMPLAINTS	Three Months Ended 31.03.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil