



Phillips Carbon Black Limited
Registered Office : 31, Netaji Subhas Road, Kolkata - 700 001
Unaudited Financial Results for the quarter ended 30th June, 2012

(₹ in Crores)

Part I Particulars	Three Months Ended 30.06.2012	Three Months Ended 31.03.2012	Three Months Ended 30.06.2011	Year Ended 31.03.2012
	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations				
Gross Sales	692.06	598.12	623.26	2,404.43
Less : Excise Duty	72.08	58.52	55.98	223.78
(a) Net Sales/ Income from Operations (Net of Excise Duty)	619.98	539.60	567.28	2,180.65
(b) Other Operating Income	0.99	0.83	0.30	6.13
Total Income from Operations (net)	620.97	540.43	567.58	2,186.78
2. Expenses				
(a) Cost of Materials Consumed	528.77	411.10	428.51	1,701.80
(b) Purchases of Stock in Trade	-	-	-	-
(c) Changes in inventories of finished goods	(29.64)	(10.15)	(0.90)	(43.57)
(d) Employee benefits expense	13.03	8.15	13.28	52.35
(e) Foreign Exchange Fluctuation (Gain) / Loss (net)	11.96	13.35	(3.37)	24.78
(f) Depreciation and amortisation expense	11.48	12.80	11.76	48.59
(g) Selling Expenditure	15.65	15.40	14.29	53.56
(h) Other Expenditure	45.47	69.19	37.47	188.67
Total Expenses	596.72	519.84	501.04	2,026.18
3. Profit from operations before other income finance cost and exceptional items (1-2)	24.25	20.59	66.54	160.60
4. Other Income	2.81	6.56	1.29	10.44
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	27.06	27.15	67.83	171.04
6. Finance Costs	18.89	21.15	12.69	67.62
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	8.17	6.00	55.14	103.42
8. Exceptional items	-	-	-	-
9. Profit from ordinary activities Before Tax (7+/- 8)	8.17	6.00	55.14	103.42
10. Tax Expense				
Current Tax	1.72	(0.75)	10.83	21.53
Less: MAT Credit	1.72	3.55	2.62	21.20
Deferred Tax	1.60	5.25	5.32	15.97
11. Net Profit from ordinary activities After Tax (9-10)	6.57	5.05	41.61	87.12
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit for the period (11+/-12)	6.57	5.05	41.61	87.12
14. Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	34.47	34.47	33.22	34.47
15. Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year				577.30
16i Earning per share (before extraordinary items) (of Rs 10/- each) (not annualised):				
(a) Basic	1.91	1.47	12.53	25.82
(b) Diluted	1.91	1.47	12.53	25.82
16ii Earning per share (after extraordinary items) (of Rs 10/- each) (not annualised):				
(a) Basic	1.91	1.47	12.53	25.82
(b) Diluted	1.91	1.47	12.53	25.82

Part II : Select Information for the quarter ended 30th June 2012

Particulars	Three Months Ended 30.06.2012	Three Months Ended 31.03.2012	Three Months Ended 30.06.2011	Year Ended 31.03.2012
	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING				
1. Public Shareholding :				
- Number of shares	1,64,53,515	1,64,53,515	1,74,94,851	1,64,53,515
- Percentage of shareholding	47.74	47.74	52.67	47.74
2. Promoters and Promoter Group Shareholding				
a. Pledged/Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b. Non - encumbered				
- Number of shares	1,80,14,057	1,80,14,057	1,57,22,721	1,80,14,057
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	52.26	52.26	47.33	52.26

Particulars	Three Months Ended 30.06.2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	Nil

Particulars	Three Months Ended 30.06.2012	Three Months Ended 31.03.2012	Three Months Ended 30.06.2011	Year Ended 31.03.2012
	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue :				
(a) Carbon Black	593.30	518.00	544.50	2,096.97
(b) Power	35.75	30.51	30.95	116.55
Total	629.05	548.51	575.45	2,213.52
Less : Inter Segment Revenue	9.07	8.91	8.17	32.87
Net Sales / Income from Operations	619.98	539.60	567.28	2,180.65
2. Segment Profit Before Interest and Tax :				
(a) Carbon Black	11.40	20.59	52.44	125.73
(b) Power	26.14	21.57	21.41	85.83
Total	37.54	42.16	73.85	211.56
Less : (i) Interest	16.95	18.84	11.31	58.28
(ii) Other Un-allocable Expenditure net of Un-allocable Income	12.42	17.32	7.40	49.86
Total Profit Before Tax	8.17	6.00	55.14	103.42
3. Segment Capital Employed :				
(a) Carbon Black	770.16	860.38	567.84	860.38
(b) Power	359.73	358.47	342.05	358.47

Notes:

- The Company has commenced the operation of additional 8MW power plant at Mundra with effect from 25th June, 2012.
- Previous period's figures have been regrouped / rearranged wherever necessary to conform to current period's classification.
- The figures of the quarter ended 31st March, 2012 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2012 and the unaudited year to-date figures upto the third quarter ended 31st December, 2011.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27th July, 2012. The Statutory Auditors of the Company has carried out a 'Limited Review' of the above unaudited financial results for the quarter ended 30th June, 2012 in terms of Clause 41 of the Listing Agreements.

By Order of the Board

Kolkata
27th July, 2012



Ashok Goyal
Managing Director